

| <b>CASM Mainline Operations</b> (cents)   | Quarter Ending<br>March 31 |              | %<br>Increase/<br>(Decrease) | Year Ended<br>December 31 |              | %<br>Increase/<br>(Decrease) |
|---|----------------------------|--------------|------------------------------|---------------------------|--------------|------------------------------|
|   | <u>2010E Range</u>         | <u>2009A</u> |                              | <u>2010E Range</u>        | <u>2009A</u> |                              |
| Cost per available seat mile (CASM)   | 11.11 to 11.16             | 10.56        | 5.7% to 5.2%                 | 11.08 to 11.13            | 10.75        | 3.5% to 3.1%                 |
| Less: Special charges (credits)   | <u>-</u>                   | <u>0.02</u>  |                              | <u>-</u>                  | <u>0.13</u>  |                              |
| CASM, excluding special charges /(credits) - Non-GAAP*                                    | 11.11 to 11.16             | 10.54        | 5.9% to 5.4%                 | 11.08 to 11.13            | 10.62        | 4.8% to 4.4%                 |
| Less: Current year fuel cost per available seat mile                                      | (2.99)                     | -            |                              | (3.21)                    | -            |                              |
| Add: Current year fuel cost at prior year<br>fuel price per available seat mile           | <u>2.56</u>                | -            |                              | <u>2.82</u>               | -            |                              |
| CASM, holding fuel rate constant and<br>excluding special charges / (credits) - Non-GAAP* | 10.67 to 10.72             | 10.54        | 1.2% to 1.7%                 | 10.69 to 10.74            | 10.62        | 0.7% to 1.1%                 |

| CASM Consolidated Operations (cents)  | Quarter Ending<br>March 31 |             | %<br>Increase/<br>(Decrease) | Year Ended<br>December 31 |             | %<br>Increase/<br>(Decrease) |
|---|----------------------------|-------------|------------------------------|---------------------------|-------------|------------------------------|
|   | 2010E Range                | 2009A       |                              | 2010E Range               | 2009A       |                              |
| Cost per available seat mile (CASM)   | 12.00 to 12.05             | 11.46       | 5.2% to 4.7%                 | 11.96 to 12.01            | 11.62       | 3.4% to 2.9%                 |
| Less: Special charges (credits)   | <u>-</u>                   | <u>0.02</u> |                              | -                         | <u>0.13</u> |                              |
| CASM, excluding special charges /(credits) - Non-GAAP*                                    | 12.00 to 12.05             | 11.44       | 5.4% to 4.9%                 | 11.96 to 12.01            | 11.49       | 4.5% to 4.1%                 |
| Less: Current year fuel cost per available seat mile                                      | (3.21)                     | -           |                              | (3.43)                    | -           |                              |
| Add: Current year fuel cost at prior year<br>fuel price per available seat mile           | <u>2.74</u>                | -           |                              | <u>3.01</u>               | -           |                              |
| CASM, holding fuel rate constant and<br>excluding special charges / (credits) - Non-GAAP* | 11.53 to 11.58             | 11.44       | 0.8% to 1.2%                 | 11.54 to 11.59            | 11.49       | 0.5% to 0.9%                 |